



Lender Closing Checklist

Prior to closing, we will need:

- A Title Order
- Type of transaction (purchase/refinance)
- The name of the insured for the title commitment/homeowner's insurance
- The borrower's name and loan amount
- Whether this is a first mortgage, second mortgage, or a first and second mortgage combined
- Whether this is an FHA, VA, or Conventional Loan
- Whether or not a survey will be required
- Method of delivery of loan package and proceeds
- Homeowner insurance premium and information
- Subordination agreement (if you are obtaining this document)

Please bring the following to your closing:

- Tax amount and homeowner/hazard insurance premium
- An Insured Closing Letter
- A Title Commitment/Binder
- Wiring instructions
- Subordination agreement (if we are obtaining this document)
- Our fee sheet
- A preliminary settlement statement once the closing package has been received by our office